

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Swearengen Place, L.L.C.**  
Name of Transferee

**Merrill Lynch Credit Products, LLC**  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Swearengen Place, L.L.C.  
c/o Ropes & Gray LLP  
Prudential Tower, 800 Boylston Street  
Boston, MA 02199-3600  
Attn: Lisa Ragosta

Court Claim # (if known): 13565

Amount of Claim: \$70,935,607.00

Date Claim Filed: \_\_\_\_\_

Debtor: Lehman Brothers Holdings Inc.

Phone: (617) 951-7072

Last Four Digits of Acct #: \_\_\_\_\_

Phone: (646) 855-7450

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 3-17-11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.